

# NET WORTH CALCULATION FORM

As of \_\_\_\_\_ (date)

## ASSETS

CURRENT LIQUID ASSETS	VALUE
Current Cash	\$
Checking Account	\$
Certificates of Deposit	\$
Stocks/Bonds	\$
Life Insurance (Cash Value)	\$
Mutual Funds	\$
	\$
	\$
<b>Total Liquid Assets</b>	<b>\$</b>

FIXED ASSETS	VALUE
Automobiles	\$
Home	\$
Personal Property	\$
	\$
	\$
<b>Total Fixed Assets</b>	<b>\$</b>

RETIREMENT ASSETS	VALUE
401 (K)/403(B)	\$
IRA	\$
	\$
<b>Total Deferred Assets</b>	<b>\$</b>

**TOTAL ASSETS** \$

## LIABILITIES

CURRENT LIABILITIES	VALUE
Auto Loans	\$
Mortgage	\$
Personal Loans	\$
Credit Cards	\$
Insurance Due	\$
Installment Debt	\$
	\$
	\$
<b>Total Liabilities</b>	<b>\$</b>

**TOTAL LIABILITIES** \$

## NET WORTH

Calculate your current net worth by subtracting your total liabilities from your total assets.

**TOTAL ASSETS** \$

**TOTAL LIABILITIES** \$

**NET WORTH** \$

